

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2020		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Great Ha	arvest Maeta Grou	ıp Holdings L	imited
Date Submitted _	01/09/20	)20		
I. Movements in Authorised S	Share Ca	ıpital		
1. Ordinary Shares				
(1) Stock code : <u>3683</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the mont	h .	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h .			

2. Preference Shares									
Stock code : N/A	Descript	tion :							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pre	eceding month_								
Increase/(decrease)	-								
Balance at close of the	Balance at close of the month								
3. Other Classes of Sh	nares								
Stock code : N/A	Descript	tion :							
			(State	Authorised share capital (State currency)					
Balance at close of pre	eceding month_		<del>-</del>						
Increase/(decrease)	_								
Balance at close of the	e month		<u> </u>						
Total authorised share (State currency):	capital at the er	nd of the month	HK\$40	0,000,000					
II. Movements in Issue	ed Share Capita	I							
			No of preferen						
	(1)	(2)	shares	classes of shares					
Balance at close of preceding month	952,513,513								
Increase/ (decrease) during the month	NIL								
Balance at close of the month	952,513,513								

#### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares of option scheme shares of issuer issuer which may be including EGM issued during the issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (Adoption date: 19 August 2011) **Exercise Price:** HK\$1.15 Date of grant: (21/10/2011)ordinary shares NIL NIL NIL NIL NIL 6,200,000 (Note 1) 2. Share Option Scheme (Adoption date: 19 August 2011) **Exercise Price:** HK\$1.20 Date of grant: (30/04/2015) ordinary shares NIL NIL NIL NIL NIL 4,950,000 (Note 1) 3. N/A / / shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
						<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )				· <del></del>		_
Stock code (if listed) Class of shares						
:						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(C	other class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	US\$	\$54,000,000		\$54,000,000		381,843,064
	_ 					
Stock code (if listed) _						
Class of shares	Ordinan					
issuable (Note 1)	Ordinary HK\$1.096	<del></del>				
	(The exchange ra	ate:				
Subscription price	US\$1=HK\$7.75					
EGM approval date						
(if applicable)	(00 (0 = (00 4 0)					
(dd/mm/yyyy))	(03/05/2016)					
2. N/A						
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)	<del></del>			-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
-						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	
			(Preferer	nce shares)	N/A	<del>-</del> -
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if ar	oplicable, and class of shares issuable:		the month
	N/A		
' -	N/A		
-			
-	( / / )		
-	shares (Note 1)		
-			
2.	N/A		
_			
-			
-	( / / )		
-	shares (Note 1)		
3	N/A		
0	N/A		
-			
-	( / / )		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	_
i								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	
							<u>N/A</u>	-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
							N/A	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_

is: Capital Is reorganisation	class of share isuable (Note 1) ssue and allotment ate: (dd/mm/yyyy) GM approval date: dd/mm/yyyy)	(	/ / / /	)		
. Capital Is reorganisation da	ssue and allotment ate : (dd/mm/yyyy) GM approval date:			,		
reorganisation da	ate : (dd/mm/yyyy)  GM approval date:			,		
		(	/ /	)		
U)	аалтти уууу)					
					N/A	
is	lass of share suable (Note 1)	s _				
	ssue and allotment ate : (dd/mm/yyyy)	(	/ /	)		
E(d	GM approval date: ld/mm/yyyy)	(	/ /	)	N/A	
	Tota	ıl F	(Or	dinar	V	
				nares	s) N/A	_
	(FIE		Other			_ _
Total increase / (decrease) in ordinary shares during	the month (i.e. Tota	ıl of A	A to E)	): (1	1)	NIL
				(2	2)	N/A
Total increase / (decrease) in preference shares duri	ing the month (i.e. To	otal o	of A to	E):		N/A
Total increase / (decrease) in other classes of shares	s during the month (	i.e. T	otal o	f A to	)	N/A
E): (These figures should be the same as the relevant fig Capital").)	gures under II above	e ("M	lovem	ents	in Issued S	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
D		
	ks (if any):	
N/A		
Submi	tted by: WONG Kwok Keung	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

all the securities of each class are in all respects identical (Note 3);

#### Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.